

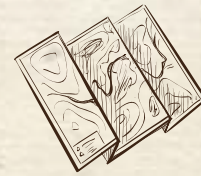
GET YOUR GUIDE & GEAR

NOT SURE WHERE TO START YOUR JOURNEY?

CONSIDERING SALESFORCE



SELECTED SALESFORCE

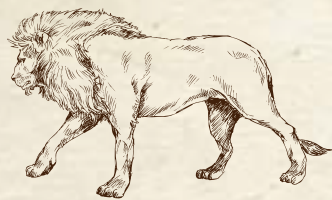


ALREADY USING SALESFORCE

Want to be sure Salesforce is the platform to service your business needs?

YES

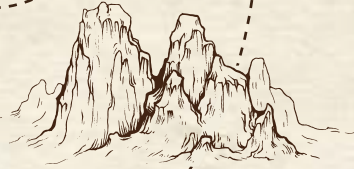
NO, I already know this



Do you need a clear vision of your Salesforce roadmap as platform of choice?

YES

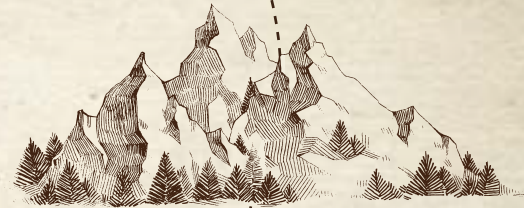
NO



Have you implemented?

NO

YES



Do you need to reduce tech debt associated with Salesforce?

YES

NO

Do you plan to implement?

OUT OF THE BOX

CUSTOM CONFIGURATION



Do you need an architecture map to guide the build?

YES

NO

Are you able to use all the licenses you bought for your Salesforce suite?

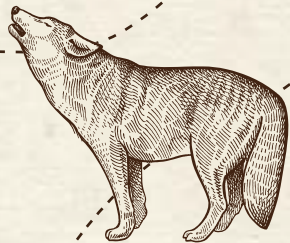
NO

YES

Do you need more user training?

NO

YES



Do you have a robust upgrade plan to get the best of three yearly Salesforce updates?

YES

NO

Ask us how we can guide you with...

ADVISORY Product Catalog Analysis

Ask us how we can guide you with...

ADVISORY Tech Investment Assessment

Don't forget to invest in OCM! Training program success increases 6x when paired with OCM.

Ask us how we can guide you with...

OCM

Ask us how we can guide you with...

TRAINING (OCM)

Ask us how we can guide you with...

MANAGED SERVICES

Ask us how we can guide you with...

ADVISORY Exec Strategy Visioning

Ask us how we can guide you with...

IMPLEMENTATION



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